

80422: Intercompany Setup and Order Processing in Microsoft Dynamics AX 2012

Course Details

Course Outline

1. Overview

- Introduction
- Intercompany Planning
- Intercompany Order Processing
- Intercompany Billing and Payments
- Explain Intercompany master planning.
- Explain Intercompany order processing.
- Explain Intercompany billing and payments.

2. Setup

- Introduction
- Action Policies
- Order Agreements
- Value Mapping

3. Purchase Order Initiated Intercompany Order Chain

- Introduction
- Create a Purchase Order Initiated Intercompany Order Chain
- Generate Packing Slips and Product Receipts
- Generate Invoice

4. Sales Order Initiated Intercompany Order Chain

- Introduction
- Create a Sales Order Initiated Intercompany Order Chain
- Process the Intercompany Purchase Order

5. Intercompany Agreements

- Introduction
- Intercompany Sales and Purchase Agreements

6. Direct Delivery

- Introduction
- Action Policies for Direct Delivery
- Automatic Posting and Printing Packing Slips and Invoices
- Generate an Invoice

7. Update and Synchronization of the Intercompany Chain

- Introduction
- Update the Original Sales Order
- Deleting Intercompany Order Chains
- Deactivate Products for Intercompany Trade
- Synchronization of Intercompany Orders
- Document Handling in Intercompany

8. Return Orders

- Introduction
- Intercompany Return Order Chain
- Direct Delivery Return Orders
- Disposition Codes
- Synchronization of RMA Numbers
- Replacement Orders

9. Serial and Batch Number Registration

- Introduction
- Manual Serial and Batch Registration
- Automatic Serial and Batch Registration

10. Security

- Introduction
- Predefined Roles: Upstream Sales View and Navigation
- Predefined Roles: Upstream Procurement View
- Predefined Roles: Downstream Direct Delivery Processing
- Predefined Roles: Upstream Sales View and Navigation